**A&A Dukaan Financial Services Private Limited**

**CP and Insurance Invoicing requirement-R Dash Board**

**Credit Products**

**Duplicate Criteria for invoicing purposes**

With respect to CP invoicing, Mobile and PAN duplicates submitted to the same partner & product needs to be excluded for invoicing purposes. Since only one application will be taken forward by the partner for processing.

Mobile and PAN Duplicates submitted to the same partner & product within a period of 3 months (CC/PL/CL) and 6 months (HL) needs to be excluded for invoicing purposes since it is a vintage period application

The report for invoicing should automatically exclude such apps.

**Test Applications**

App submitted to the partner containing application name as “TEST” needs to be excluded for invoicing purposes since it is an internal Test app.

The report for invoicing should automatically exclude such apps.

**Insurance**

**Requirements in R Dash board**

1. UV , search, offers by Campaign , channel and product
2. Mobiles based on creation date
3. Valid mobile count based on date of creation
4. Apps Paid based on date of payment
5. Premium paid based on date of payment
6. Apps issued based on date of issue of policy
7. Premium issued
8. Risk start date and end date.